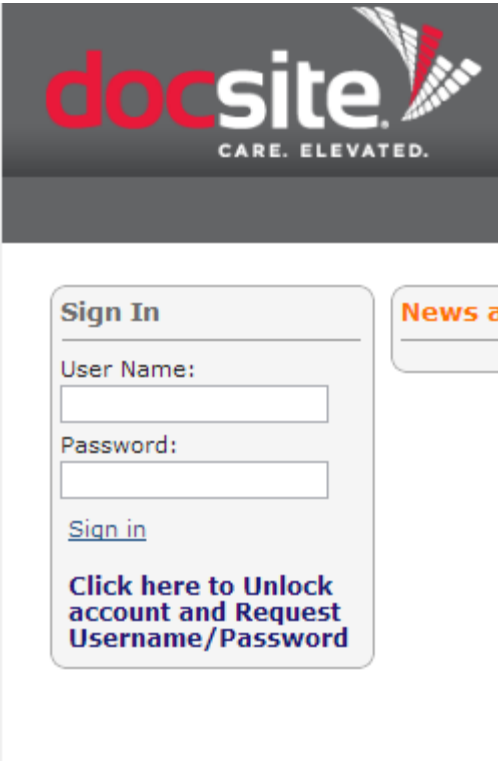# DocSite Clinical Registry

Sample Screen Shots as Used in the SASH Model

Secure Sign On Screen. All users are given a unique User Name and Password.
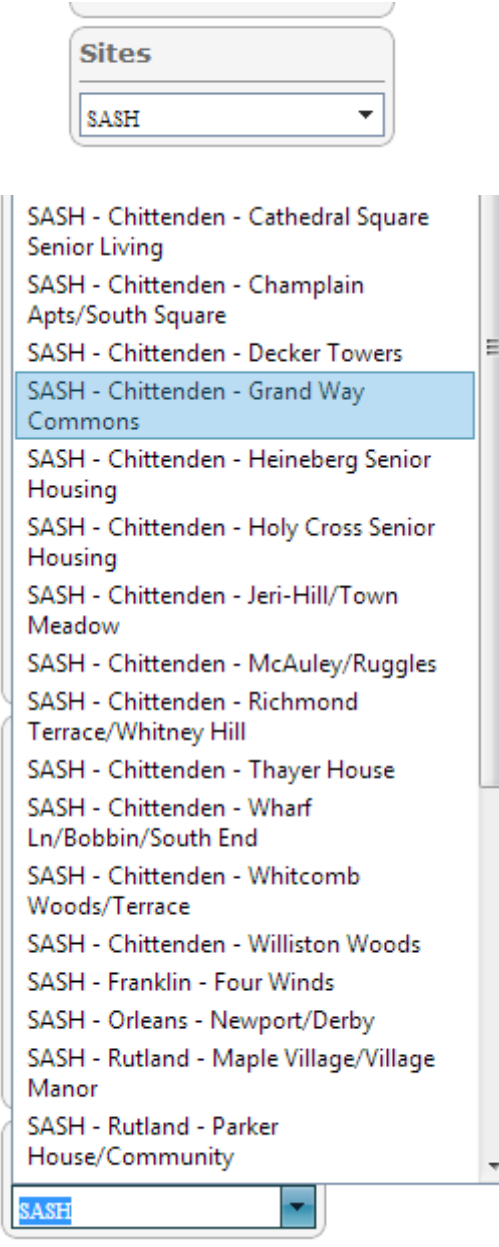
Users are given access only to the SASH sites at which they directly work with participants.

Main Patient Information Screen

Made up of 6 Sections: Managed Condition, Allergies, Medications, Problems
List (Chronic Conditions), Surveys, SASH Providers

Patient Banner runs across the top of all screens with basic patient identifiers.

Welcome shartsfield! | User's Guide | Change Password | My Account | Logoff | Support

HIPAA privacy timeout in: 57:30

Home   Actionable Patients   Patient Data   Permissions   Reports   Administration   Applications

Patient:	Date of Birth:	Gender:	Phone:	Address:	
Stefani Sash	12/12/1923	Male	(802) 555-1212	123 Anywhere Lane, Vermont City, VT 05255	Actions.. ▼

Managed Condition: All SASH Participants have the condition of "SASH." This identifies
them to other entities in the Integrated Health Record that the person is part of SASH.

Managed Conditions   Add New

	Managed Condition	ICD-9	Date Diagnosed	Rank
✏ ✗	SASH		4/30/2012	1
*	Health Maintenance - Adult		unspecified	2

* Denotes a managed condition added at another site

Allergies: SASH Wellness Nurses record all participant allergies here. Allergies are noted from
a combination of self report and any primary provider and hospital documents that the
participants has in their home. DocSite's database records drug allergies as well as food and
environmental.

Allergies   Add New

View: Active Allergies ▼

		Allergy	Note	Severity	Date Diagnosed	Status	Last Updated
✏	✗	Doxycycline Calcium - Oral	swelling, raynaud	Moderate	05/25/2011	Active	06/20/2012 03:17 PM
✏	✗	Benadryl - Oral		Moderate	11/01/2009	Active	06/20/2012 03:23 PM
✏	✗	Penicillin G Benzathine - Intramuscular		Moderate	11/01/2010	Active	06/20/2012 03:24 PM
✏	✗	Perfumes and Colognes		Moderate	09/19/2012	Active	09/20/2012 09:06 PM
✏	✗	Peanuts		Mild	11/26/2012	Active	12/12/2012 09:30 AM
✏	✗	Cigarette Smoke		Moderate	02/12/2013	Active	02/19/2013 11:20 AM

Medications: SASH Wellness Nurses record all participant medications here. Medications are recorded by collecting all medication containers in the home, comparing them with medication printouts from the primary care or recent hospital discharge records and reconciling for one comprehensive medication chart of what the participant takes daily. This includes supplements and herbals. Patient allergies are recorded in a similar fashion in a following chart.

Current Medications   Add New

	Medication Name	Directions	Status	#/Days/Refs	Date of Rx
✏ ✗	Bactrim	oral -- 3 in the evening Oral--1in the evening. Take 1/2 tab. Prescribed by dr jones	Continue	//	03/13/2013
✏ ✗	Ascorbic Acid 500 MG Oral Tablet [Centrum Singles-Vitamin C]	2 tabs once per day	Continue	//	03/13/2013
✏ ✗	Simvastatin 40 MG Oral Tablet	oral -- 6 to 8 three times per day, taking for CHOLEsterol, prescribed by dr. jones	Start	//	02/19/2013
✏ ✗	ECHINACEA ANGUSTIFOLIA Extract 6 MG/ML Oral Solution		D/C	//	12/11/2012
✏ ✗	Lisinopril 40 MG Oral Tablet	4 at bedtime prescribed by dr. jones	Start	//	11/29/2012
✏ ✗	Dorzolamide hydrochloride	taking for heart prescribed by dr. jones	Continue	//	10/16/2012
✏ ✗	Aspirin 650 MG / butalbital 50 MG Oral Tablet	oral -- 3 twice per day prescribed by Dr. Jones, taking for heart condition	D/C	//	07/02/2012
✏ ✗	Warfarin 10 MG Oral Tablet [Coumadin]	oral -- 3.5 taking for afib prescribed by Dr. Dawson	Start	//	05/23/2012
✏ ✗	Centrum Singles-Beta Carotene		Continue	//	05/23/2012

Add Medication

Medication Search [ ]
Medication
Status [▼]
Date [ ] 🖩
Strength [▼]
Form [▼]
Provider [▼]
☑ Show Detail/Directions

Route	Freq#	Other Sig	Freq Unit	PRN
[▼]	[▼]	[▼]	[▼]	☐

Other Info [ ]

Directions [ ]

Quantity [ ]   Days Supply [ ]   Refills [ ]

[Save] | Clear | Cancel
*Items in blue are required.

Problems List: This is a list of Chronic Conditions as noted through self report during assessment with the Wellness Nurse. The nurse sends this list to the PCP for chart comparison. SASH uses general coding as a matter of identification, not for any billing purposes. This information is shared with PCPs for verification as well as population based data and outreach to plan evidence based, self-management programming and education.

Problems List   Add New

View: Active Problems ▼

	Problem Name	Type	ICD-9	Date Diagnosed	Rank	Status	Last Updated
✎ ✗	SASH	Mgd Cond		4/30/2012	1	Active	05/10/2012 01:45 PM
✎ ✗	ESSENTIAL HYPERTENSION*	Comorbidity	401	unspecified	2	Active	06/22/2012 12:34 PM
✎ ✗	COPD [Chronic obstructive pulm...	Comorbidity	496	unspecified	3	Active	06/22/2012 12:35 PM
✎ ✗	Parkinson's disease	Comorbidity	332	10/25/2012	4	Active	10/26/2012 11:27 AM
✎ ✗	CHF [Congestive heart failure], un...	Comorbidity	428.0	unspecified	5	Active	11/27/2012 01:20 PM
*	Health Maintenance - Adult	Mgd Cond		unspecified	6	Active	11/28/2012 04:09 PM
✎ ✗	Visual loss NOS	Comorbidity	369.9	12/31/2012	7	Active	01/01/2013 12:12 PM
✎ ✗	Asthma	Comorbidity	493	unspecified	8	Active	01/22/2013 09:52 AM
✎ ✗	Arthritis NOS	Comorbidity	716.9	unspecified	9	Active	01/22/2013 10:25 AM

* Denotes a problem added at another site

Providers: SASH Providers are listed on the main patient screen. Anytime that information is charted in DocSite there is a date and provider association with the entry. This allows for an audit trail of all information entered as well as the ability for other providers to contact each other to follow up on specific pieces of information.

Providers   Add New

	Provider Name	Provider Type	Provider Specialty
✎ ✗	Sabine Chabot	SASH Coordinator	Community Health Worker
✎ ✗	Amber DeVoss	SASH Wellness Nurse	Community Health Worker

|◄ ◄ 1 ► ►| Page size: 5 ▼   2 items in 1 pages

Surveys: The SASH Data Dictionary is broken down into several surveys for ease of entry. Looking at the category titles below demonstrates the vast array of information that is uniformly collected on each SASH participant in the assessment. There are several questions within each "survey." Some are validated screens, such as the NSI-Determine for Nutrition, others are a compilation of questions in several necessary areas based on the State of Vermont's Independent Living Assessment.

Surveys

<div align="right">Add New</div>

		Survey	ICD-9	Date Diagnosed	Rank
✎	✗	1-Participant Information, Emergency Contacts, Provider and Legal Information		unspecified	1
✎	✗	2-General Health, Wellness and Services		unspecified	2
✎	✗	3-ADL/IADL		unspecified	3
✎	✗	4-Falls		unspecified	4
✎	✗	5-MO Alliance Falls Risk Assessment		unspecified	5
✎	✗	6-Mobility Survey		unspecified	6
✎	✗	7-Nutritional Health Checklist		unspecified	7
✎	✗	8-Cognitive Health Screening		unspecified	8
✎	✗	9-Program Evaluation Activities		unspecified	9
✎	✗	PHQ-9		unspecified	10
✎	✗	0-Vitals		unspecified	11
✎	✗	AUDIT		unspecified	12
✎	✗	CAGE		unspecified	13
✎	✗	TCC1 - Intake		unspecified	14
✎	✗	TCC2 - Assessment		unspecified	15
✎	✗	TCC3 - Counseling Session		unspecified	16
✎	✗	TCC4 - NRT Order Form		unspecified	17

Online Visit Planner: The Online Visit Planner is one of the review and entry methods in DocSite. On this screen SASH Coordinators and Nurses can see the last data element entered and update it if necessary. Items that are in "alert" are pushed to the top. Measures may be in alert for several reasons; something may be overdue for re-assessment, a value is out of range, it needs further evaluation, or it has not been completed. This draws the measure to the providers attention and allows them to decide how to proceed. All other measures are shown below the alerts.

Patient	Conditions	Allergies	Medications

Name: Stefani Sash   **Race:** Asian   **Phone:** (802)555-1212
Gender: Male   **Ethnicity:**   **MRN:**
DOB: 12/12/1923   **Language:**

[Edit]

Name	Last Value	Goal	Last Completed	Today's Action	Date Due	View Trend
Patient Alerts						
All Measures in Alert Status						
Vitals						
Body Mass Index	40.7	>=18.5 and <=30	3/13/2013	Calculated	365	View
BP SBP	157	< 140	3/15/2013	mmHg	Per Visit	View
BP DBP	93	< 90	4/20/2013	mmHg	Per Visit	View
LAB/Testing						
Total Cholesterol		< 200		mg/dL	1825	View
Patient Engagement/Self Management						
Legal guardian's contact information				Last Name, First I	365	View
Depression Screen PHQ-2 Total Score >= 3 consider add'l eval						
PHQ-2 Total Score	5	<= 2	3/13/2013		3/13/2014	View
Other Measures						
Measures not in Alert Status						
Vitals						
Height (inch)	63		3/13/2013	in	PRN	View
Weight (lb)	230		3/13/2013	lb	Per Visit	View
Pulse rate	67	< 90	2/12/2013	bpm	Per Visit	View
Temperature	100.8		9/28/2012	degrees F	Per Visit	View

View Options: By clicking on the "view" link in the Online Visit Planner (see below) a chart and list of all entries on this patient measure is displayed. This chart is able to be saved to a computer and printed (or emailed securely) for sharing with other practitioners. This patient's Systolic Blood Pressure had drastic fluctuations, so sharing the actual data could be of value to the team working with him.

| BP SBP | 120 | < 140 | 3/15/2013 | mmHg | Per Visit | View |

Print   Close

Chart Title

● View Trend:BP SBP

Measure: BP SBP

Date of Test	Result	Goal	Source
3/15/2013	120	< 140	SASH - Chittenden - Grand Way Commons
3/12/2013	78	< 140	SASH - Chittenden - Grand Way Commons
3/1/2013	102	< 140	SASH - Chittenden - Grand Way Commons
2/22/2013	114	< 140	SASH - Chittenden - Grand Way Commons
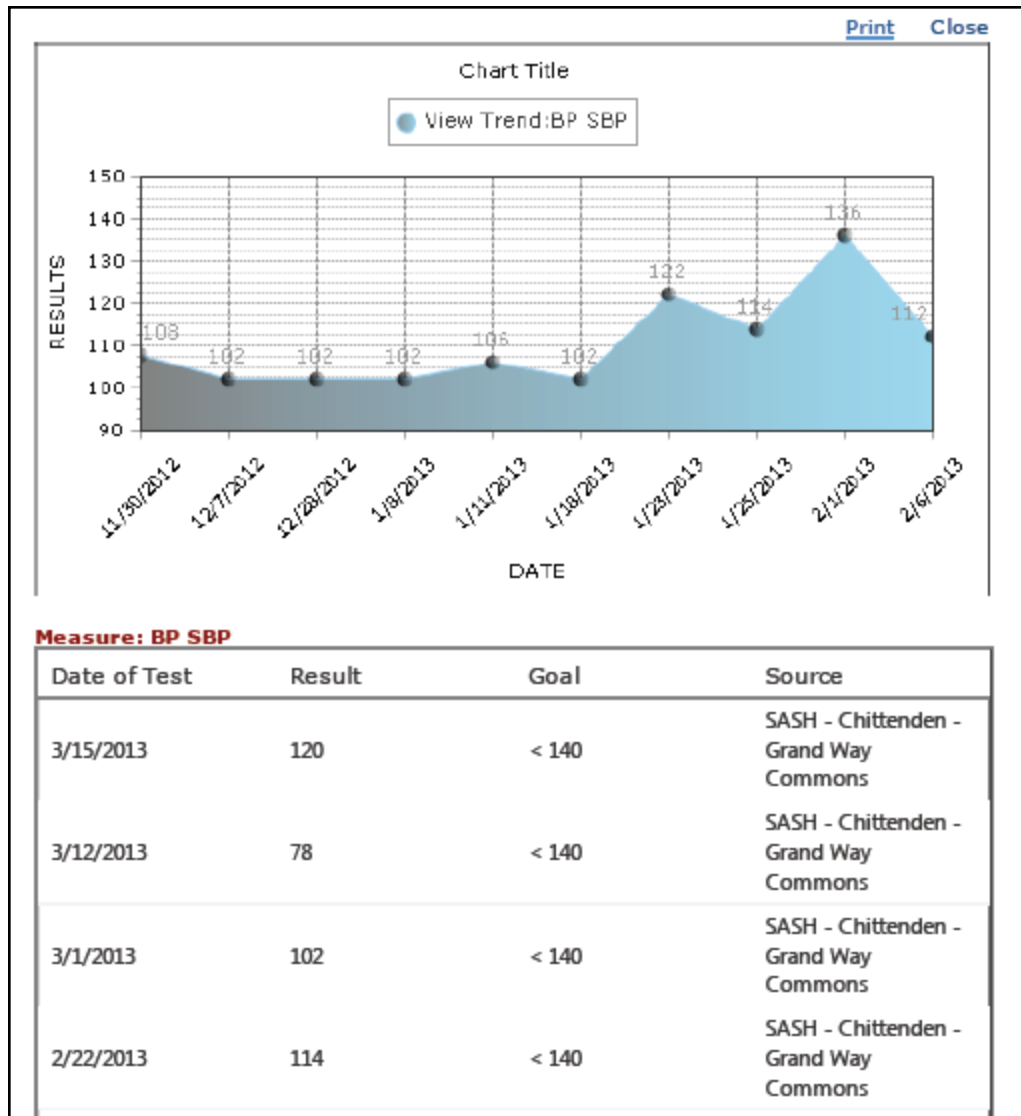
Encounter Notes: Notes are entered in one location by all providers who have access to a patient record. They are instantly updated from any location. A brief summary of the note is listed next to the date of entry, by clicking on the blue "I" the expanded note appears in the bottom screen.

ⓘ	08/07/2012	Office Visit		Sabine Chabot	talked to family about VNA referral. r...
ⓘ	07/30/2012	Office Visit		Amber DeVoss	refused medication. will check back ...
ⓘ	07/25/2012	Office Visit		Lise MacDonald	Stefani agreed to pharmacy transfer. ...
ⓘ	07/25/2012	Office Visit		Lise MacDonald	talked with rite aid. they do not offer...
ⓘ	07/23/2012	Office Visit		Lise MacDonald	went through med mgt checklist wit...
ⓘ	07/16/2012	Office Visit		Sabine Chabot	Confused about medications. Asked ...
ⓘ	07/10/2012	Office Visit		Lise MacDonald	had a nice day. o2 low

|◀ ◀ 1 **2** ▶ ▶| Page size: 20 ▼ | 35 items in 2 pages

View Past Encounter Note				
Patient: Stefani Sash	**Date:** 10/18/2012	**Visit Type:** Office Visit	**Author:** Sabine Chabot	**Source:** SASH

spoke with Kayla at CVAA. She has an appointment scheduled with Stefani 10/24. Will talk with her at that visit about options for eyeglasses. Kayla mentioned that there is current funding in the lens crafters program so she thinks it shouldn't be a problem

Healthy Living Plan: Each SASH Participant has an individualized "Healthy Living Plan" with goals that are determined jointly between the participant and their SASH team. The participant has the ultimate say in what goals are set. Healthy Living Plans are kept in a separate document but their creation and progress is tracked in DocSite.

Patient Engagement/Self Management

Measure Name	Date	Value
Healthy Living Plan	4/9/2013 ▦	[▼]
Type of goal	▦	☐ Anxiety ☐ Depression ☐ Med Mgt. ☐ Nutrition ☐ Physical Activity ☐ Reduced ETOH/Substance Use ☐ Stress Mgt. ☐ Sleep Hygiene ☐ Tobacco Cessation ☐ Weight ☐ Other
If other type of goal, please specify	▦	
Self-Management Goal Assessment	▦	[▼]

➡ Save ➡ Cancel

Reports

DocSite's ability to run robust reports on any number of data elements is what separates it from an EHR.

Outreach Report: Below is one style of report which allows for individual outreach to participants based on their data results.

DocSite|Enterprise™

Outreach Report: Phone - Whitney Hill Nutritional Risk

Print Date: 9/14/2012

Number Of Patients: 24

Page 1 of 2

Name	Gender	DOB (Age)	MRN:	Phone	Conditions	Provider	Measure	Value	Pt. Goal	Eval Date	Due Date
	Female	4/5/1935 (77)	Not Entered	(802) 878-2641	SASH		Nutritional Checklist Total Score	9	None	5/31/2012	5/31/2013
	Female	7/14/1925 (87)	Not Entered	(802) 878-1554	SASH		Nutritional Checklist Total Score	5	None	5/31/2012	5/31/2013
	Female	7/2/2012 (0)	Not Entered	(802) 872-7211	SASH	Ellen Meagher	Nutritional Checklist Total Score	16	None	5/10/2012	5/10/2013
	Male	2/25/1943 (69)	Not Entered	(802) 872-7211	SASH		Nutritional Checklist Total Score	10	None	5/24/2012	5/24/2013
	Male	1/15/1940 (72)	Not Entered	(802) 878-3745	SASH	Ellen Meagher	Nutritional Checklist Total Score	-			
	Male	5/3/1935 (77)	Not Entered	(802) 871-5954	SASH		Nutritional Checklist Total Score	7	None	5/17/2012	5/17/2013
	Male	6/13/1945 (67)	Not Entered	(802) 878-7012	SASH		Nutritional Checklist Total Score	5		8/7/2012	8/7/2013
	Female	12/13/1936 (75)	Not Entered	(802) 878-3569	SASH		Nutritional Checklist Total Score	7	None	5/31/2012	5/31/2013

Population Report: This graph shows data pulled on a larger population sample. It can be used to identify needs and plan education and evidence based programming for prevention of and self-management of chronic conditions.

Nutrition Risk Scores for Chittendon County